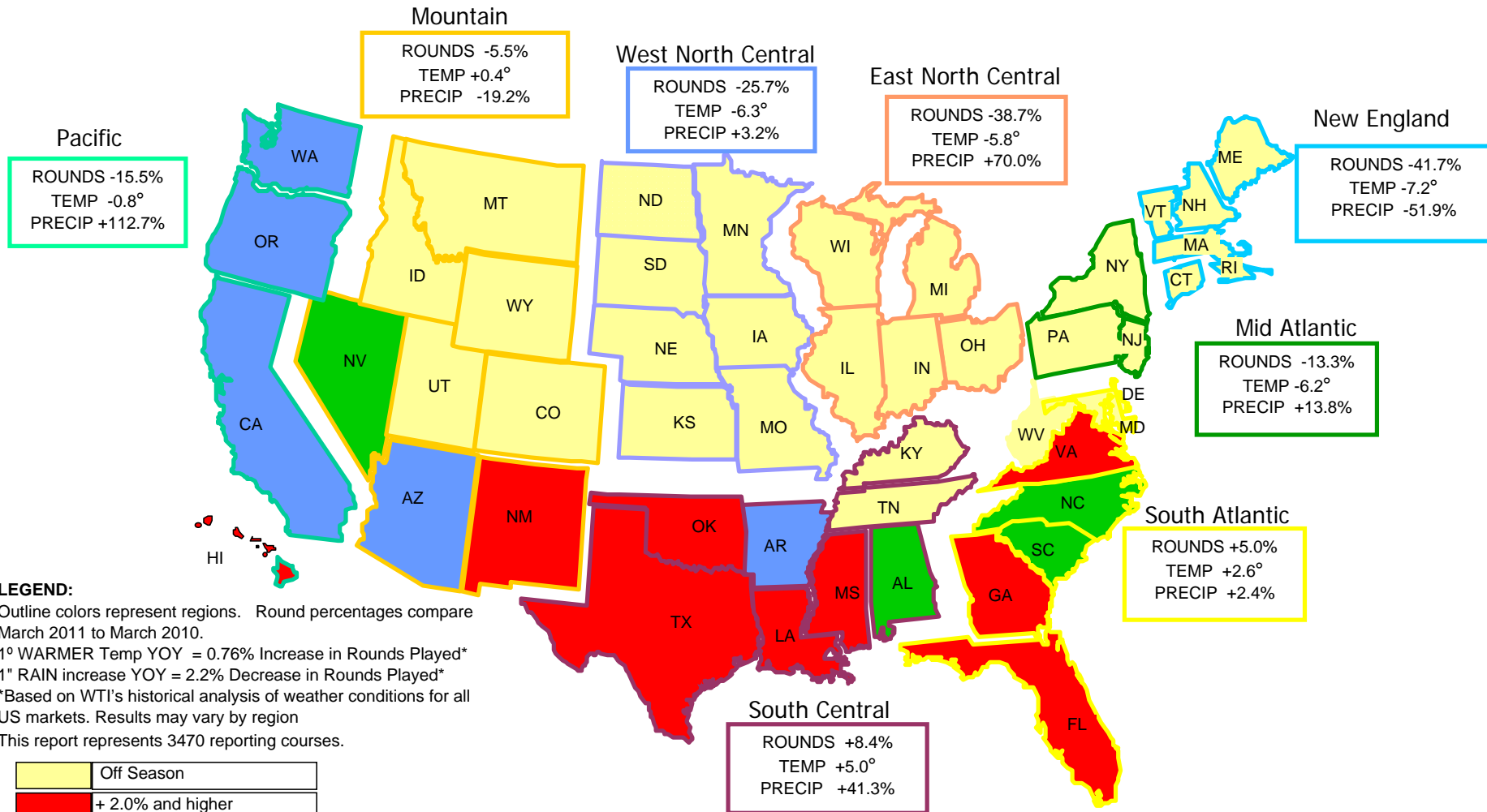


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
MAR '11 **YTD '11**
 -5.9% +3.5%



LEGEND:
 Outline colors represent regions. Round percentages compare March 2011 to March 2010.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3470 reporting courses.

	Off Season
	+ 2.0% and higher
	between -1.9% and +1.9%
	-2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED BY



	MARCH	YTD
PACIFIC	-15.5%	-5.6%
CA	-11.1%	-0.1%
Los Angeles	-8.1%	1.3%
Orange County	-6.2%	3.1%
Palm Springs	0.9%	1.7%
Sacramento	-29.9%	-7.4%
San Diego	0.9%	3.4%
San Francisco/Oakland	-30.0%	-5.1%
HI	10.1%	6.7%
OR	-46.3%	-34.3%
Portland	-42.1%	-32.9%
WA	-33.3%	-34.0%
Seattle	-30.8%	-33.7%
MOUNTAIN	-5.5%	-0.8%
AZ	-4.5%	0.2%
Phoenix	-3.4%	0.4%
CO	16.6%	24.1%
Denver	10.4%	23.5%
ID,WY, MT	-28.2%	-26.4%
NM	21.2%	9.8%
NV	-0.8%	4.4%
Las Vegas	2.9%	4.1%
UT	-35.8%	-29.5%
WEST NORTH CENTRAL	-25.7%	-21.9%
IA	-23.1%	-22.1%
KS	-3.8%	0.7%
NE	-12.5%	-10.8%
ND,SD	-45.3%	-44.3%
MN	NA	NA
Minneapolis/St.Paul	-100.0%	-96.5%
MO	-16.2%	-11.5%
St Louis	-33.6%	-29.4%
Kansas City	-5.0%	0.2%

	MARCH	YTD
UNITED STATES	-5.9%	3.5%
PUBLIC ACCESS	-6.8%	3.0%
PRIVATE	-3.1%	5.0%

EAST NORTH CENTRAL	-38.7%	-36.4%
IL	-23.6%	-21.8%
Chicago	-31.5%	-31.3%
IN	-27.6%	-24.6%
MI	-68.6%	-68.3%
Detroit	-73.7%	-72.6%
OH	-36.7%	-33.2%
Cincinnati	-33.9%	-27.1%
Cleveland	-52.3%	-40.2%
Columbus	-35.8%	-34.1%
WI	-51.6%	-51.6%
Milwaukee	-46.1%	-46.1%
SOUTH CENTRAL	8.4%	19.7%
AL	-1.5%	9.8%
Birmingham	15.5%	27.1%
AR	-4.9%	12.4%
KY	-28.5%	-20.0%
LA	8.5%	26.0%
MS	11.6%	23.6%
OK	14.8%	29.9%
Oklahoma City	10.4%	32.0%
TN	1.9%	17.4%
Nashville	-1.5%	12.3%
TX	17.6%	23.1%
Dallas/Ft. Worth	21.1%	28.9%
Houston	13.2%	15.9%
San Antonio	26.5%	27.1%

	MARCH	YTD
SOUTH ATLANTIC	5.0%	12.2%
DE, DC, MD	2.4%	18.5%
Washington/Baltimore	5.5%	23.7%
FL	6.8%	10.8%
Jacksonville/Daytona	0.4%	7.3%
Orlando	8.5%	10.3%
Tampa	7.2%	11.7%
Palm Beach	13.7%	12.9%
Sarasota	12.0%	16.5%
Naples/Ft Myers	8.9%	13.4%
Miami/Ft.Lauderdale	10.4%	10.7%
GA	11.1%	23.0%
Atlanta	8.8%	27.0%
NC	-0.5%	16.9%
Greensboro/Raleigh	-3.4%	25.5%
SC	-0.8%	6.1%
Charleston	1.0%	9.9%
Hilton Head	-9.5%	-1.2%
Myrtle Beach	10.9%	11.0%
VA	5.8%	23.7%
WV	-8.6%	-1.1%
MID ATLANTIC	-13.3%	-17.5%
NJ	-3.1%	-5.6%
NY	-6.7%	-19.1%
New York City	-12.5%	-24.8%
PA	-21.9%	-22.5%
Philadelphia	9.7%	6.6%
Pittsburgh	-40.8%	-39.4%
NEW ENGLAND	-41.7%	-40.4%
CT	-49.5%	-50.5%
Hartford	-45.9%	-46.8%
MA, RI	-27.8%	-25.0%
Boston	-36.2%	-37.1%
ME,NH, VT	-60.3%	-60.3%

The percentages represent the differences in number of rounds played comparing March 2011 to March 2010.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116