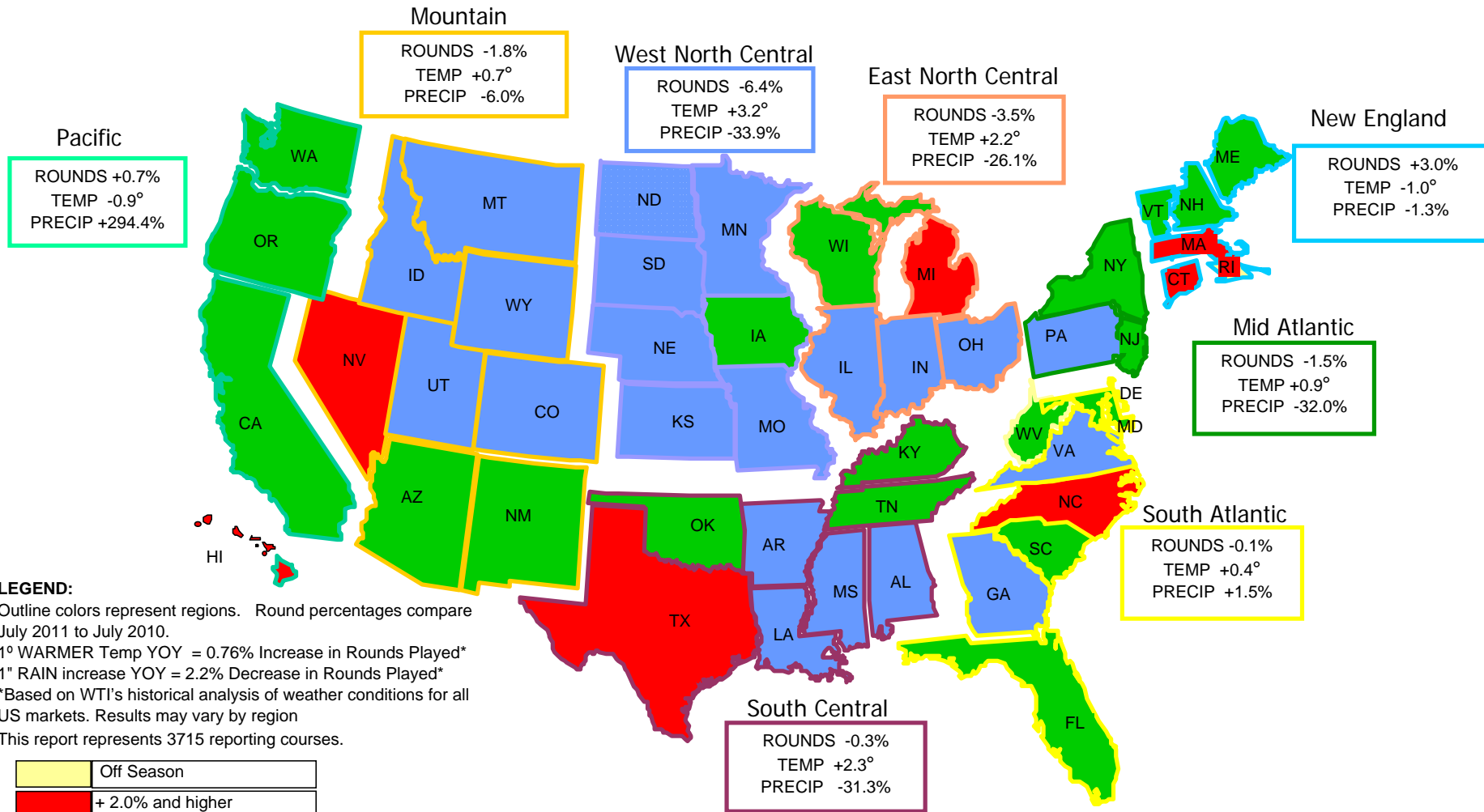


# NATIONAL GOLF ROUNDS PLAYED REPORT

**U.S. TOTAL**  
**JULY '11**    **YTD '11**  
 -1.7%        -3.7%



**LEGEND:**  
 Outline colors represent regions. Round percentages compare July 2011 to July 2010.  
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region  
 This report represents 3715 reporting courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and +1.9%
Blue	-2.0% and lower



PGA PerformanceTrak in cooperation with NCGOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

# NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED BY



	JULY	YTD
<b>PACIFIC</b>	<b>0.7%</b>	<b>-1.9%</b>
CA	<b>1.0%</b>	<b>-0.5%</b>
Los Angeles	-0.7%	0.4%
Orange County	0.8%	0.0%
Palm Springs	-1.7%	0.0%
Sacramento	5.1%	-1.9%
San Diego	3.1%	1.6%
San Francisco/Oakland	1.7%	-2.2%
HI	<b>3.4%</b>	<b>4.5%</b>
OR	<b>-1.0%</b>	<b>-7.9%</b>
Portland	0.9%	-5.1%
WA	<b>0.6%</b>	<b>-6.7%</b>
Seattle	2.4%	-5.7%
<b>MOUNTAIN</b>	<b>-1.8%</b>	<b>-1.7%</b>
AZ	<b>-0.3%</b>	<b>0.4%</b>
Phoenix	-0.9%	0.9%
CO	<b>-6.0%</b>	<b>-1.6%</b>
Denver	-8.2%	0.1%
ID, WY, MT	<b>-3.1%</b>	<b>-5.2%</b>
NM	<b>0.9%</b>	<b>-0.4%</b>
NV	<b>14.8%</b>	<b>5.5%</b>
Las Vegas	14.8%	5.1%
UT	<b>-2.2%</b>	<b>-10.5%</b>
<b>WEST NORTH CENTRAL</b>	<b>-6.4%</b>	<b>-9.5%</b>
IA	<b>-1.4%</b>	<b>-5.0%</b>
KS	<b>-11.7%</b>	<b>-6.9%</b>
NE	<b>-7.1%</b>	<b>-8.8%</b>
ND,SD	<b>-10.4%</b>	<b>-14.4%</b>
MN	<b>-6.9%</b>	<b>-15.7%</b>
Minneapolis/St.Paul	-8.7%	-15.9%
MO	<b>-4.9%</b>	<b>-4.8%</b>
St Louis	-4.3%	-7.4%
Kansas City	-8.9%	-7.2%

	JULY	YTD
<b>UNITED STATES</b>	<b>-1.7%</b>	<b>-3.7%</b>
<b>PUBLIC ACCESS</b>	<b>-1.6%</b>	<b>-3.8%</b>
<b>PRIVATE</b>	<b>-2.0%</b>	<b>-3.5%</b>

	JULY	YTD
<b>EAST NORTH CENTRAL</b>	<b>-3.5%</b>	<b>-13.2%</b>
IL	<b>-5.6%</b>	<b>-11.4%</b>
Chicago	-2.0%	-11.3%
IN	<b>-8.8%</b>	<b>-13.1%</b>
MI	<b>3.4%</b>	<b>-11.0%</b>
Detroit	4.8%	-10.5%
OH	<b>-7.2%</b>	<b>-17.6%</b>
Cincinnati	-11.4%	-21.9%
Cleveland	-2.1%	-13.7%
Columbus	-3.7%	-13.8%
WI	<b>-1.9%</b>	<b>-11.8%</b>
Milwaukee	0.2%	-9.3%
<b>SOUTH CENTRAL</b>	<b>-0.3%</b>	<b>2.9%</b>
AL	<b>-9.4%</b>	<b>-4.3%</b>
Birmingham	-3.7%	2.5%
AR	<b>-7.4%</b>	<b>-1.8%</b>
KY	<b>-0.7%</b>	<b>-12.6%</b>
LA	<b>-4.7%</b>	<b>9.7%</b>
MS	<b>-3.2%</b>	<b>7.6%</b>
OK	<b>-1.8%</b>	<b>3.1%</b>
Oklahoma City	-0.3%	3.7%
TN	<b>-1.1%</b>	<b>-1.7%</b>
Nashville	0.5%	-0.5%
TX	<b>5.1%</b>	<b>8.4%</b>
Dallas/Ft. Worth	-5.4%	3.6%
Houston	15.0%	9.0%
San Antonio	13.7%	19.7%

	JULY	YTD
<b>SOUTH ATLANTIC</b>	<b>-0.1%</b>	<b>3.9%</b>
DE, DC, MD	<b>-0.6%</b>	<b>-0.9%</b>
Washington/Baltimore	0.1%	-0.5%
FL	<b>1.0%</b>	<b>6.2%</b>
Jacksonville/Daytona	4.0%	2.3%
Orlando	-2.1%	6.4%
Tampa	7.5%	7.7%
Palm Beach	-5.2%	6.7%
Sarasota	10.3%	11.5%
Naples/Ft Myers	-6.1%	8.3%
Miami/Ft.Lauderdale	-2.1%	4.9%
GA	<b>-2.6%</b>	<b>3.5%</b>
Atlanta	-5.7%	2.4%
NC	<b>2.9%</b>	<b>5.2%</b>
Greensboro/Raleigh	-1.9%	4.1%
SC	<b>0.4%</b>	<b>3.0%</b>
Charleston	-0.2%	4.4%
Hilton Head	-1.6%	-0.8%
Myrtle Beach	9.1%	8.3%
VA	<b>-4.3%</b>	<b>-1.6%</b>
WV	<b>-1.2%</b>	<b>-7.8%</b>
<b>MID ATLANTIC</b>	<b>-1.5%</b>	<b>-10.1%</b>
NJ	<b>0.4%</b>	<b>-8.1%</b>
NY	<b>-0.5%</b>	<b>-9.8%</b>
New York City	1.7%	-8.9%
PA	<b>-3.7%</b>	<b>-11.4%</b>
Philadelphia	0.0%	-4.5%
Pittsburgh	1.3%	-10.2%
<b>NEW ENGLAND</b>	<b>3.0%</b>	<b>-5.7%</b>
CT	<b>5.1%</b>	<b>-7.5%</b>
Hartford	2.0%	-6.7%
MA, RI	<b>3.0%</b>	<b>-3.3%</b>
Boston	5.8%	-3.3%
ME, NH, VT	<b>1.7%</b>	<b>-8.0%</b>

The percentages represent the differences in number of rounds played comparing July 2011 to July 2010.  
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