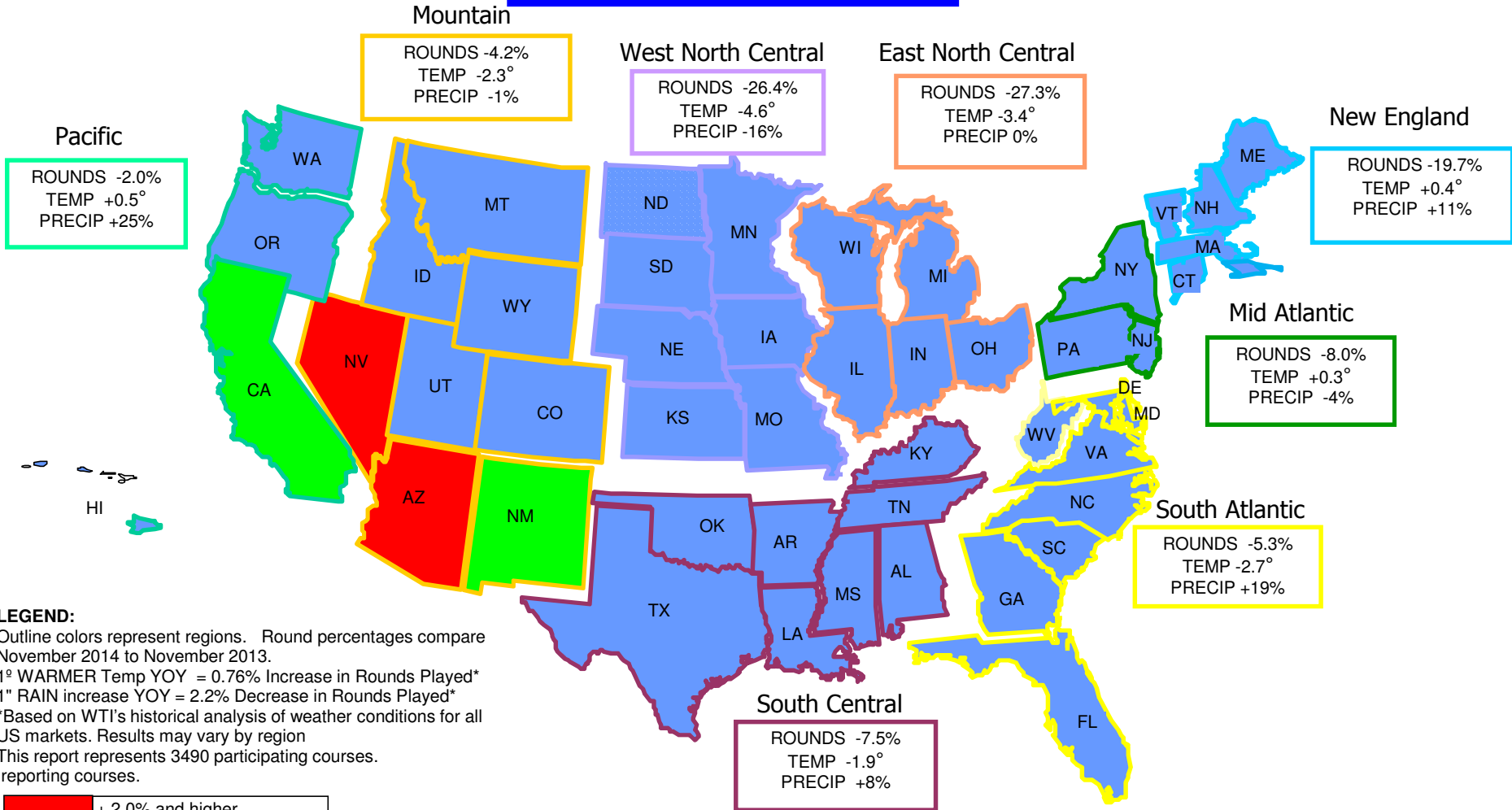


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
NOVEMBER '14 YTD '14
-7.7% -1.8%



LEGEND:
 Outline colors represent regions. Round percentages compare November 2014 to November 2013.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3490 participating courses.
 reporting courses.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NCGOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



	NOV	YTD
PACIFIC	-2.0%	-2.0%
CA	-0.4%	-1.5%
Los Angeles	0.0%	-1.6%
Orange County	1.7%	0.0%
Palm Springs	1.1%	-0.2%
Sacramento	-7.5%	-3.3%
San Diego	5.0%	0.0%
San Francisco/Oakland	-4.1%	-3.7%
HI	-2.6%	-5.2%
OR	-6.8%	1.2%
Portland	-16.1%	-0.6%
WA	-13.2%	-5.6%
Seattle	-12.8%	-5.9%
MOUNTAIN	-4.2%	0.8%
AZ	3.2%	2.3%
Phoenix	6.0%	3.4%
CO	-23.2%	2.2%
Denver	-29.2%	2.3%
ID, WY, MT	-35.9%	-1.2%
NM	0.5%	-4.7%
NV	6.3%	1.9%
Las Vegas	6.5%	2.8%
UT	-17.3%	-0.7%
WEST NORTH CENTRAL	-26.4%	1.6%
IA	-33.8%	3.2%
KS	-9.5%	10.1%
NE	-27.8%	-8.0%
ND,SD	-33.3%	2.6%
MN	-44.3%	2.7%
Minneapolis/St. Paul	-45.4%	0.6%
MO	-26.2%	-1.7%
St Louis	-31.4%	1.2%
Kansas City	-6.8%	6.7%

	NOV	YTD
UNITED STATES	-7.7%	-1.8%
PUBLIC ACCESS	-8.5%	-2.7%
PRIVATE	-5.4%	2.0%

	NOV	YTD
EAST NORTH CENTRAL	-27.3%	-3.7%
IL	-23.4%	-2.7%
Chicago	-17.4%	-1.1%
IN	-45.0%	-2.8%
MI	-20.7%	-5.0%
Detroit	-8.4%	-4.2%
OH	-19.5%	-5.8%
Cincinnati	-28.5%	-6.6%
Cleveland	-25.5%	-7.4%
Columbus	-14.9%	-0.5%
WI	-42.2%	-0.4%
Milwaukee	-38.3%	-2.1%
SOUTH CENTRAL	-7.5%	-2.4%
AL	-8.8%	-6.7%
Birmingham	-1.5%	-1.0%
AR	-14.4%	-5.6%
KY	-30.0%	-3.8%
LA	-4.8%	-1.9%
MS	-8.6%	0.1%
OK	-15.5%	-1.8%
Oklahoma City	-18.3%	-5.2%
TN	-10.4%	0.5%
Nashville	-9.6%	2.3%
TX	-2.8%	-2.2%
Dallas/Ft. Worth	-0.5%	1.7%
Houston	-0.3%	-5.6%
San Antonio	-16.9%	-9.5%

	NOV	YTD
SOUTH ATLANTIC	-5.3%	-2.6%
DE, DC, MD	-7.5%	-7.0%
Washington/Baltimore	-6.0%	-7.0%
FL	-3.7%	-2.2%
Jacksonville/Daytona	-4.2%	-4.8%
Orlando	-9.2%	0.9%
Tampa	-6.7%	-7.2%
Palm Beach	-4.3%	-7.3%
Sarasota	-6.1%	-0.4%
Naples/Ft Myers	2.6%	4.7%
Miami/Ft.Lauderdale	-1.2%	-4.0%
GA	-5.0%	-0.2%
Atlanta	-1.9%	0.6%
NC	-6.3%	-1.2%
Greensboro/Raleigh	-4.2%	2.5%
SC	-6.4%	-2.6%
Charleston	-6.2%	-1.3%
Hilton Head	0.8%	0.7%
Myrtle Beach	-6.3%	-1.5%
VA	-13.9%	-5.9%
WV	-6.2%	-4.7%
MID ATLANTIC	-8.0%	-1.7%
NJ	-8.7%	-0.2%
NY	-11.1%	-1.8%
New York City	-7.2%	-0.5%
PA	-4.9%	-2.3%
Philadelphia	-12.2%	-2.4%
Pittsburgh	8.9%	-4.0%
NEW ENGLAND	-19.7%	-0.5%
CT	-22.8%	0.3%
Hartford	-30.2%	-2.9%
MA, RI	-15.6%	0.0%
Boston	-19.2%	0.7%
ME, NH, VT	-27.7%	-1.9%

The percentages represent the differences in number of rounds played comparing November 2014 to November 2013.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116