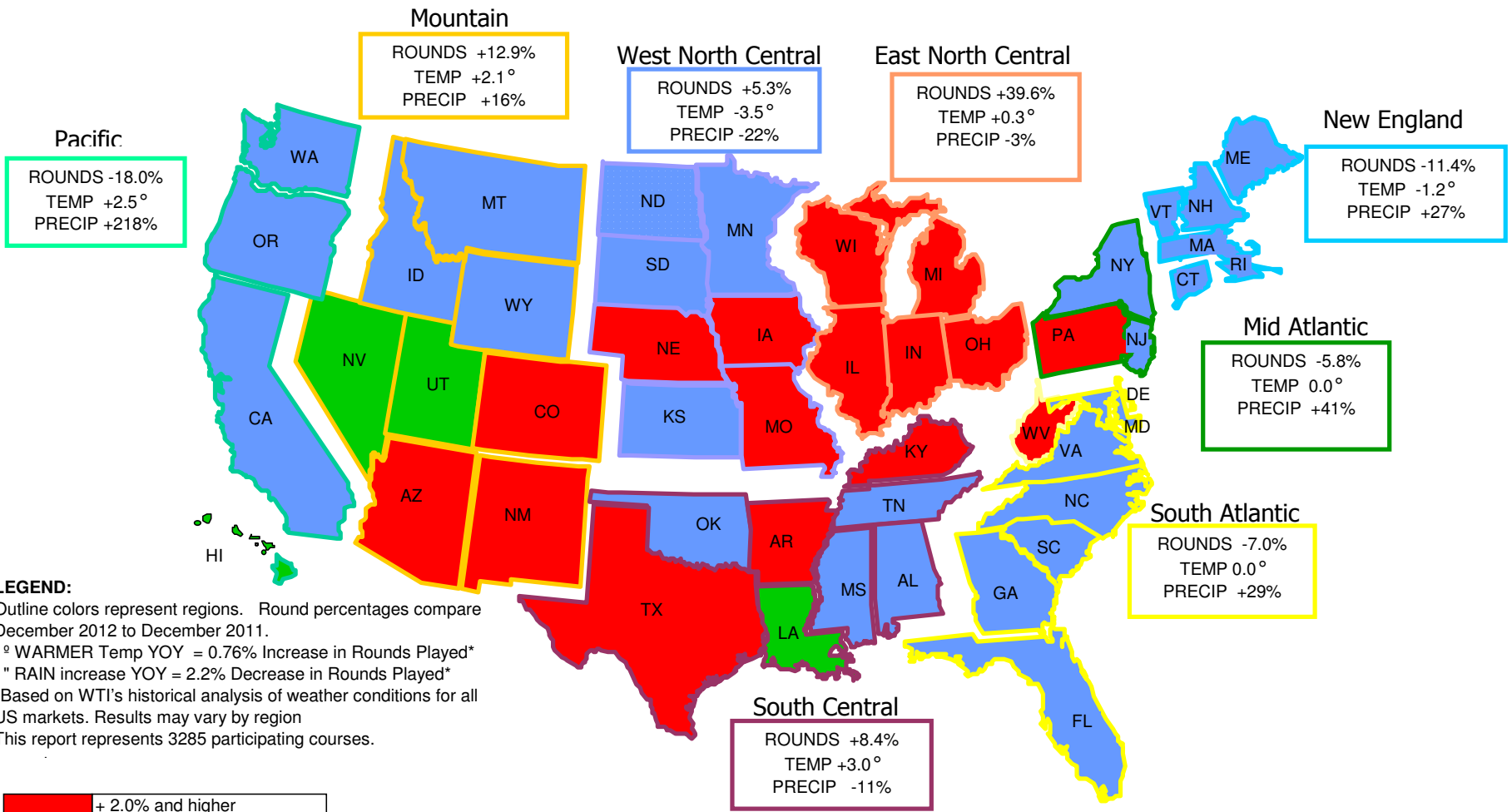


# NATIONAL GOLF ROUNDS PLAYED REPORT

**U.S. TOTAL**  
**DECEMBER '12**    **YTD '12**  
 -3.8%                    +5.7%



**LEGEND:**  
 Outline colors represent regions. Round percentages compare December 2012 to December 2011.  
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region  
 This report represents 3285 participating courses.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

# NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED BY



	DEC	YTD
<b>PACIFIC</b>	<b>-18.0%</b>	<b>1.6%</b>
CA	<b>-18.1%</b>	<b>1.6%</b>
Los Angeles	-13.7%	-0.4%
Orange County	-9.8%	1.7%
Palm Springs	-5.4%	2.6%
Sacramento	-39.4%	0.7%
San Diego	-9.0%	2.2%
San Francisco/Oakland	-35.1%	2.7%
HI	<b>-0.8%</b>	<b>-0.8%</b>
OR	<b>-23.6%</b>	<b>-1.1%</b>
Portland	-19.8%	0.2%
WA	<b>-27.1%</b>	<b>4.5%</b>
Seattle	-27.3%	3.3%
<b>MOUNTAIN</b>	<b>12.9%</b>	<b>7.0%</b>
AZ	<b>12.4%</b>	<b>5.2%</b>
Phoenix	7.4%	3.8%
CO	<b>62.1%</b>	<b>7.8%</b>
Denver	399.7%	8.6%
ID, WY, MT	<b>-9.2%</b>	<b>8.2%</b>
NM	<b>27.9%</b>	<b>3.5%</b>
NV	<b>0.4%</b>	<b>1.9%</b>
Las Vegas	2.6%	2.5%
UT	<b>-0.6%</b>	<b>15.4%</b>
<b>WEST NORTH CENTRAL</b>	<b>5.3%</b>	<b>7.6%</b>
IA	<b>5.9%</b>	<b>8.9%</b>
KS	<b>-4.8%</b>	<b>6.7%</b>
NE	<b>27.4%</b>	<b>8.8%</b>
ND,SD	<b>-39.1%</b>	<b>9.8%</b>
MN	<b>-15.3%</b>	<b>4.7%</b>
Minneapolis/St. Paul	-28.6%	7.2%
MO	<b>10.0%</b>	<b>9.0%</b>
St Louis	13.2%	11.4%
Kansas City	-0.4%	6.1%

	DEC	YTD
<b>UNITED STATES</b>	<b>-3.8%</b>	<b>5.7%</b>
<b>PUBLIC ACCESS</b>	<b>-3.5%</b>	<b>6.5%</b>
<b>PRIVATE</b>	<b>-4.5%</b>	<b>2.8%</b>

	DEC	YTD
<b>EAST NORTH CENTRAL</b>	<b>39.6%</b>	<b>10.8%</b>
IL	<b>48.7%</b>	<b>8.6%</b>
Chicago	45.5%	8.6%
IN	<b>36.6%</b>	<b>9.6%</b>
MI	<b>50.6%</b>	<b>12.9%</b>
Detroit	60.6%	18.9%
OH	<b>23.8%</b>	<b>13.9%</b>
Cincinnati	13.4%	17.9%
Cleveland	40.1%	14.3%
Columbus	24.8%	9.1%
WI	<b>74.9%</b>	<b>7.0%</b>
Milwaukee	59.1%	7.4%
<b>SOUTH CENTRAL</b>	<b>8.4%</b>	<b>5.0%</b>
AL	<b>-11.4%</b>	<b>5.9%</b>
Birmingham	-7.0%	6.1%
AR	<b>3.8%</b>	<b>10.5%</b>
KY	<b>6.9%</b>	<b>8.0%</b>
LA	<b>1.5%</b>	<b>-2.1%</b>
MS	<b>-21.0%</b>	<b>-2.8%</b>
OK	<b>-3.1%</b>	<b>6.3%</b>
Oklahoma City	-0.7%	2.3%
TN	<b>-4.0%</b>	<b>5.6%</b>
Nashville	-15.6%	4.9%
TX	<b>20.9%</b>	<b>5.0%</b>
Dallas/Ft. Worth	26.5%	9.1%
Houston	11.1%	1.1%
San Antonio	25.1%	6.1%

	DEC	YTD
<b>SOUTH ATLANTIC</b>	<b>-7.0%</b>	<b>2.4%</b>
DE, DC, MD	<b>-9.7%</b>	<b>4.1%</b>
Washington/Baltimore	-7.2%	6.3%
FL	<b>-4.8%</b>	<b>1.3%</b>
Jacksonville/Daytona	-7.3%	0.1%
Orlando	-2.6%	7.6%
Tampa	-4.5%	-0.3%
Palm Beach	-8.1%	-2.0%
Sarasota	-7.6%	0.1%
Naples/Ft Myers	-4.6%	4.2%
Miami/Ft. Lauderdale	-0.7%	-6.6%
GA	<b>-10.6%</b>	<b>5.5%</b>
Atlanta	-8.5%	6.6%
NC	<b>-13.7%</b>	<b>-1.5%</b>
Greensboro/Raleigh	-13.4%	0.1%
SC	<b>-7.7%</b>	<b>3.8%</b>
Charleston	-5.8%	3.6%
Hilton Head	-7.9%	4.1%
Myrtle Beach	-4.0%	6.7%
VA	<b>-8.7%</b>	<b>6.0%</b>
WV	<b>32.1%</b>	<b>8.5%</b>
<b>MID ATLANTIC</b>	<b>-5.8%</b>	<b>10.1%</b>
NJ	<b>-15.0%</b>	<b>7.5%</b>
NY	<b>-14.4%</b>	<b>8.4%</b>
New York City	-17.7%	7.4%
PA	<b>7.5%</b>	<b>13.3%</b>
Philadelphia	-8.0%	8.8%
Pittsburgh	59.5%	17.1%
<b>NEW ENGLAND</b>	<b>-11.4%</b>	<b>3.2%</b>
CT	<b>-8.5%</b>	<b>6.2%</b>
Hartford	-10.5%	5.9%
MA, RI	<b>-10.6%</b>	<b>1.7%</b>
Boston	-10.9%	2.7%
ME, NH, VT	<b>-16.9%</b>	<b>3.4%</b>

The percentages represent the differences in number of rounds played comparing December 2012 to December 2011.  
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