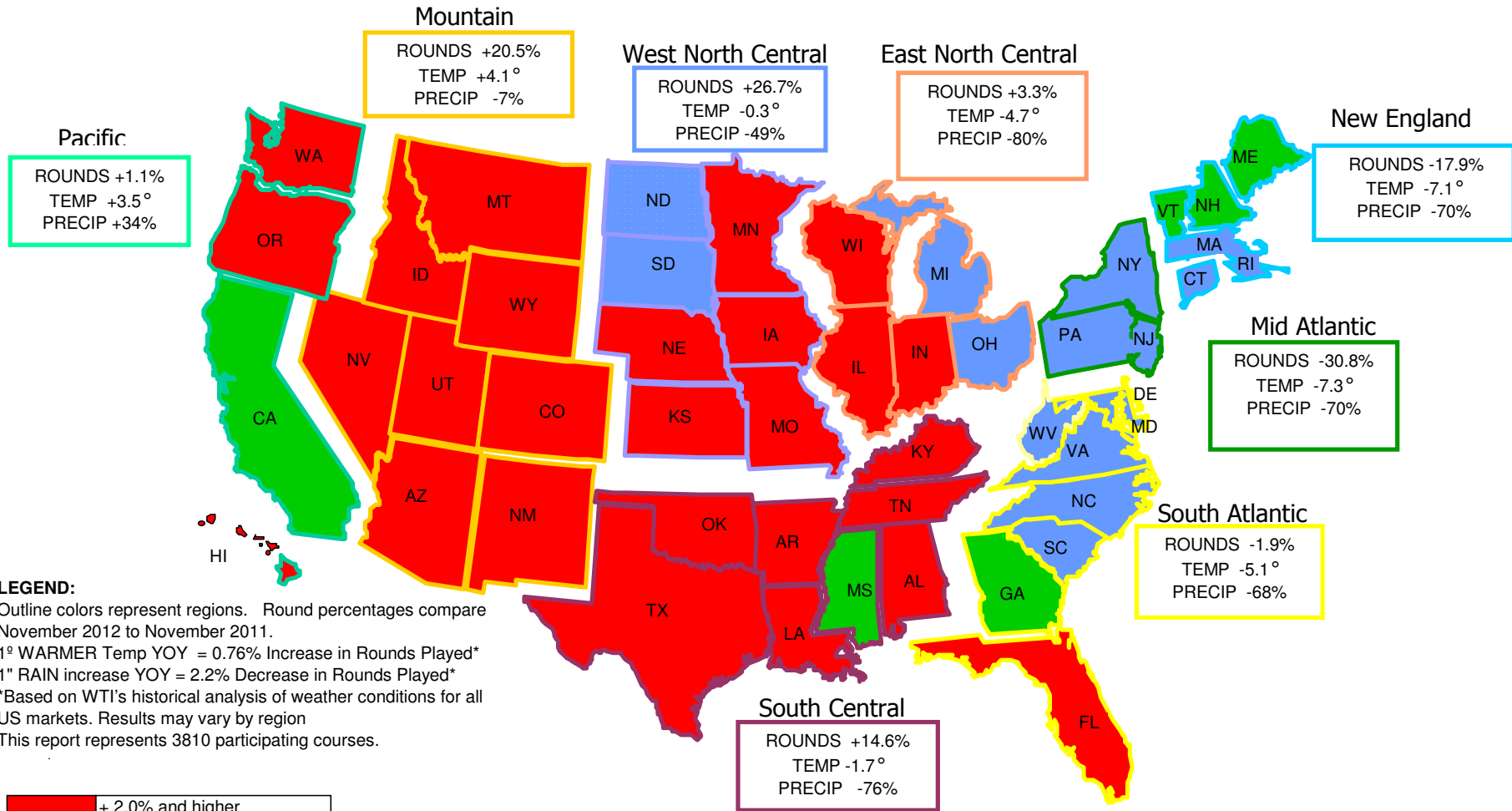


# NATIONAL GOLF ROUNDS PLAYED REPORT

**U.S. TOTAL**  
**NOVEMBER '12**    **YTD '12**  
 +2.6%                +6.1%



**LEGEND:**  
 Outline colors represent regions. Round percentages compare November 2012 to November 2011.  
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played\*  
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played\*  
 \*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region  
 This report represents 3810 participating courses.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

# NATIONAL GOLF ROUNDS PLAYED REPORT



	NOV	YTD
<b>PACIFIC</b>	<b>1.1%</b>	<b>2.9%</b>
CA	-0.2%	3.1%
Los Angeles	-2.9%	0.7%
Orange County	1.3%	2.6%
Palm Springs	-0.3%	3.3%
Sacramento	-4.0%	3.6%
San Diego	7.1%	3.0%
San Francisco/Oakland	-0.5%	5.4%
HI	<b>2.2%</b>	<b>-0.8%</b>
OR	<b>2.2%</b>	<b>-0.5%</b>
Portland	4.2%	0.9%
WA	<b>13.9%</b>	<b>5.6%</b>
Seattle	10.7%	4.4%
<b>MOUNTAIN</b>	<b>20.5%</b>	<b>6.8%</b>
AZ	<b>12.2%</b>	<b>4.6%</b>
Phoenix	7.3%	3.5%
CO	<b>53.5%</b>	<b>7.3%</b>
Denver	52.5%	7.6%
ID, WY, MT	<b>61.3%</b>	<b>8.3%</b>
NM	<b>15.4%</b>	<b>2.7%</b>
NV	<b>6.6%</b>	<b>2.0%</b>
Las Vegas	6.3%	2.5%
UT	<b>41.7%</b>	<b>15.7%</b>
<b>WEST NORTH CENTRAL</b>	<b>26.7%</b>	<b>7.6%</b>
IA	<b>27.4%</b>	<b>8.9%</b>
KS	<b>37.3%</b>	<b>6.9%</b>
NE	<b>37.1%</b>	<b>8.6%</b>
ND,SD	<b>-9.2%</b>	<b>9.9%</b>
MN	<b>10.1%</b>	<b>4.7%</b>
Minneapolis/St. Paul	9.8%	7.3%
MO	<b>33.4%</b>	<b>9.0%</b>
St Louis	26.9%	11.4%
Kansas City	35.8%	6.3%

	NOV	YTD
<b>UNITED STATES</b>	<b>2.6%</b>	<b>6.1%</b>
<b>PUBLIC ACCESS</b>	<b>3.3%</b>	<b>6.9%</b>
<b>PRIVATE</b>	<b>0.6%</b>	<b>3.1%</b>

	NOV	YTD
<b>EAST NORTH CENTRAL</b>	<b>3.3%</b>	<b>10.7%</b>
IL	<b>14.0%</b>	<b>8.3%</b>
Chicago	9.9%	8.2%
IN	<b>8.7%</b>	<b>9.4%</b>
MI	<b>-7.5%</b>	<b>12.8%</b>
Detroit	-16.4%	18.8%
OH	<b>-4.2%</b>	<b>13.9%</b>
Cincinnati	10.7%	18.0%
Cleveland	-16.3%	14.1%
Columbus	4.8%	8.9%
WI	<b>11.5%</b>	<b>7.0%</b>
Milwaukee	8.7%	7.3%
<b>SOUTH CENTRAL</b>	<b>14.6%</b>	<b>4.9%</b>
AL	<b>13.8%</b>	<b>6.9%</b>
Birmingham	13.2%	6.8%
AR	<b>36.1%</b>	<b>10.8%</b>
KY	<b>13.2%</b>	<b>8.0%</b>
LA	<b>2.7%</b>	<b>-2.4%</b>
MS	<b>0.3%</b>	<b>-1.9%</b>
OK	<b>29.2%</b>	<b>6.7%</b>
Oklahoma City	26.9%	2.4%
TN	<b>19.6%</b>	<b>6.0%</b>
Nashville	21.4%	5.8%
TX	<b>12.8%</b>	<b>4.1%</b>
Dallas/Ft. Worth	18.6%	8.2%
Houston	11.1%	0.4%
San Antonio	5.9%	4.9%

	NOV	YTD
<b>SOUTH ATLANTIC</b>	<b>-1.9%</b>	<b>3.0%</b>
DE, DC, MD	<b>-18.0%</b>	<b>4.6%</b>
Washington/Baltimore	-14.1%	6.9%
FL	<b>3.7%</b>	<b>1.9%</b>
Jacksonville/Daytona	0.1%	0.7%
Orlando	4.1%	8.7%
Tampa	1.3%	0.1%
Palm Beach	2.8%	-1.3%
Sarasota	2.8%	0.8%
Naples/Ft Myers	6.0%	5.0%
Miami/Ft.Lauderdale	-2.8%	-7.2%
GA	<b>1.2%</b>	<b>6.5%</b>
Atlanta	3.7%	7.6%
NC	<b>-11.2%</b>	<b>-0.9%</b>
Greensboro/Raleigh	-11.8%	0.9%
SC	<b>-5.9%</b>	<b>4.5%</b>
Charleston	-5.4%	4.2%
Hilton Head	-6.0%	4.8%
Myrtle Beach	-4.2%	7.2%
VA	<b>-8.7%</b>	<b>6.6%</b>
WV	<b>-4.2%</b>	<b>8.3%</b>
<b>MID ATLANTIC</b>	<b>-30.8%</b>	<b>10.3%</b>
NJ	<b>-42.0%</b>	<b>8.0%</b>
NY	<b>-35.2%</b>	<b>8.6%</b>
New York City	-42.8%	8.1%
PA	<b>-20.1%</b>	<b>13.4%</b>
Philadelphia	-22.0%	9.3%
Pittsburgh	-16.8%	16.7%
<b>NEW ENGLAND</b>	<b>-17.9%</b>	<b>3.3%</b>
CT	<b>-24.7%</b>	<b>6.3%</b>
Hartford	-15.3%	6.0%
MA, RI	<b>-20.6%</b>	<b>1.8%</b>
Boston	-23.0%	2.9%
ME, NH, VT	<b>0.7%</b>	<b>3.5%</b>

The percentages represent the differences in number of rounds played comparing November 2012 to November 2011.  
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