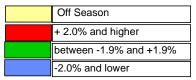
NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL

DECEMBER '11 YTD '11 -2.5% +32.9% Mountain **ROUNDS -13.0%** West North Central TEMP -3.3° East North Central **ROUNDS +93.1%** PRECIP -43.0% TEMP +8.4° ROUNDS +370.7% New England PRECIP +16.5% **Pacific** TEMP +10.2° PRECIP +71.4% **ROUNDS +187.1% ROUNDS +32.4%** TEMP +5.9° TEMP -3.3° ND MT PRECIP -10.8% PRECIP -78.2% MN WI SD ID MI WY Mid Atlantic IΑ NE OH IN ROUNDS +238.2% UT TEMP +9.7° DE PRECIP +11.6% CO KS MO ΑZ TN South Atlantic NM OK **ROUNDS +52.5%** TEMP +12.5° LEGEND: MS PRECIP +66.2% GA ΤX Outline colors represent regions. Round percentages compare December 2011 to December 2010. 1º WARMER Temp YOY = 0.76% Increase in Rounds Played* 1" RAIN increase YOY = 2.2% Decrease in Rounds Played* *Based on WTI's historical analysis of weather conditions for all South Central US markets. Results may vary by region



This report represents 3225 reporting courses.





ROUNDS +3.0% TEMP +3.7°

PRECIP +165.2%



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT

	DEC	YTD						DEC	YTD	
DACIEIC	_						COLIT	LATIANTIC		
PACIFIC	32.4%	1.2%			DEO	VTD		H ATLANTIC	52.5%	3.7%
CA	32.9%	2.3%		-D 0T4TE0	DEC	YTD	DE, DO		258.7%	-1.5%
Los Angeles	30.7%	3.2%	UNITED STATES		32.9%	-2.5%		Washington/Baltimore	226.4%	-0.9%
Orange County	27.4%	2.4%	PUBLIC ACCESS		34.2%	-2.4%	FL		24.0%	4.5%
Palm Springs	7.7%	1.1%	PRIVATE		29.5%	-2.8%		Jacksonville/Daytona	26.1%	1.9%
Sacramento	54.8%	2.0%						Orlando	26.5%	5.3%
San Diego	30.6%	3.8%		NORTH CENTRAL	370.7%	-9.3%		Tampa	34.3%	5.6%
San Francisco/Oakland	61.8%	2.1%	IL		371.4%	-8.1%		Palm Beach	21.1%	4.3%
HI	12.1%	5.0%		Chicago	337.4%	-7.0%		Sarasota	31.3%	10.3%
OR	36.3%	-4.3%	IN		199.0%	-10.4%		Naples/Ft Myers	32.1%	7.2%
Portland	36.9%	-1.5%	MI		517.3%	-7.0%		Miami/Ft.Lauderdale	15.2%	2.1%
WA	44.1%	-2.1%		Detroit	662.1%	-8.1%	GA		71.8%	4.2%
Seattle	40.2%	-1.0%	OH		455.6%	-14.0%		Atlanta	81.9%	3.5%
				Cincinnati	483.2%	-14.8%	NC		191.2%	6.0%
MOUNTAIN	-13.0%	-2.1%		Cleveland	411.1%	-12.1%		Greensboro/Raleigh	260.8%	6.9%
AZ	-12.1%	-1.0%		Columbus	307.5%	-10.6%	SC		71.2%	4.9%
Phoenix	-10.1%	-0.5%	WI		1157.1%	-5.6%		Charleston	66.0%	5.7%
CO	-60.4%	-4.1%		Milwaukee	452.2%	-4.5%		Hilton Head	55.0%	1.3%
Denver	-93.7%	-4.0%						Myrtle Beach	70.2%	6.9%
ID, WY, MT 339.		-3.1%	SOUT	'H CENTRAL	3.0%	1.1%	VA	•	347.6%	1.0%
NM	-58.3%	-4.2%	AL		42.3%	-4.0%	WV		304.6%	-7.8%
NV	25.2%	5.7%		Birmingham	49.3%	0.5%				
Las Vegas	20.5%	5.9%	AR	· ·	25.0%	-1.4%	MID A	TLANTIC	238.2%	-9.6%
UT	61.0%	-5.7%	KY		280.9%	-8.9%	NJ		292.1%	-8.6%
			LA		7.5%	6.7%	NY		285.6%	-8.7%
WEST NORTH CENTRAL	93.1%	-5.5%	MS		22.8%	4.6%		New York City	254.5%	-6.7%
IA	157.4%	-2.1%	OK		23.0%	1.5%	PA	•	184.2%	-11.1%
KS	45.9%	-4.5%		Oklahoma City	17.9%	1.9%		Philadelphia	233.7%	-5.2%
NE	89.5%	-5.1%	TN	•	116.3%	0.1%		Pittsburgh	400.7%	-9.7%
ND,SD	943.5%	-7.6%		Nashville	148.2%	0.6%		3		
MN	120.5%	-9.9%	TX		-19.6%	3.7%	NEW E	NGLAND	187.1%	-5.1%
Minneapolis/St.Paul	93.1%			Dallas/Ft. Worth	-20.2%	-0.4%	CT		216.4%	-9.0%
MO	118.1%			Houston	-13.5%	3.4%		Hartford	124.1%	-9.1%
St Louis	354.7%			San Antonio	-12.5%	12.7%	MA, RI		164.2%	-2.5%
Kansas City	63.4%				- / -		,	Boston	131.6%	-2.0%
· · ·	/-						ME, NI		292.8%	-6.3%
							,	•		

The percentages represent the differences in number of rounds played comparing December 2011 to December 2010. For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116