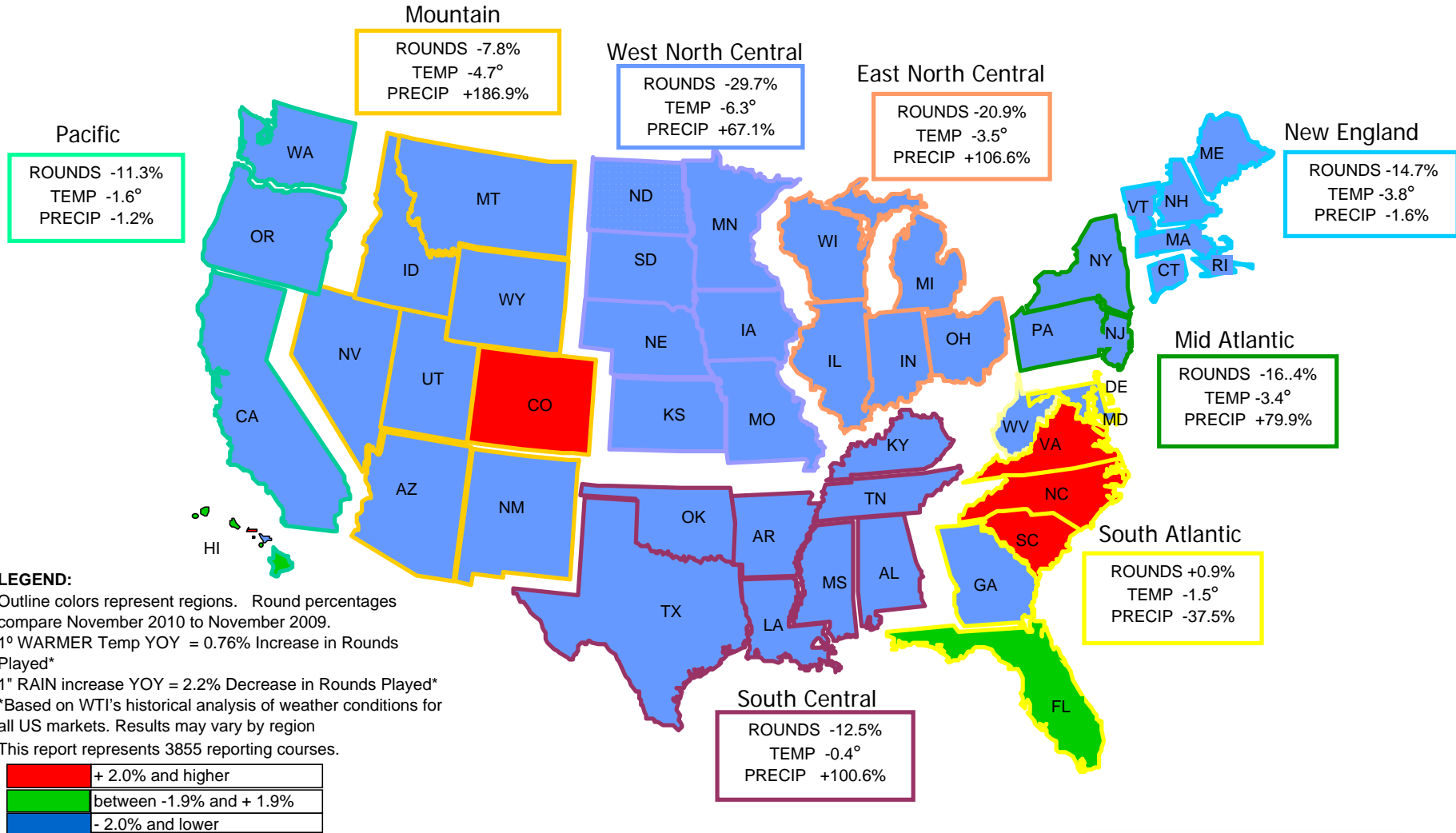


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
NOV '10 **YTD '10**
 -10.7 -2.3%



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT

POWERED



| | NOV | YTD |
|---------------------------|---------------|--------------|
| PACIFIC | -11.3% | -3.9% |
| CA | -12.2% | -4.8% |
| Los Angeles | -10.6% | -4.1% |
| Orange County | -9.7% | -2.2% |
| Palm Springs | -8.6% | -3.4% |
| Sacramento | -13.3% | -5.8% |
| San Diego | -1.6% | -0.8% |
| San Francisco/Oakland | -19.9% | -8.7% |
| HI | 2.9% | -6.6% |
| OR | -11.8% | 0.9% |
| Portland | -15.6% | -0.8% |
| WA | -10.9% | -1.8% |
| Seattle | -9.5% | -3.6% |
| MOUNTAIN | -7.8% | -1.5% |
| AZ | -2.7% | 0.1% |
| Phoenix | -2.9% | -0.3% |
| CO | 4.0% | -1.2% |
| Denver | 8.7% | -1.8% |
| ID,WY, MT | -11.4% | 2.4% |
| NM | -11.6% | -6.9% |
| NV | -17.3% | -9.4% |
| Las Vegas | -15.0% | -8.4% |
| UT | -31.7% | -1.7% |
| WEST NORTH CENTRAL | -29.7% | -2.1% |
| IA | -30.0% | -1.3% |
| KS | -27.6% | -7.0% |
| NE | -40.8% | -5.4% |
| ND,SD | -25.4% | 2.8% |
| MN | -35.6% | -0.2% |
| Minneapolis/St.Paul | -39.4% | -0.8% |
| MO | -21.7% | -1.5% |
| St Louis | -25.7% | -4.9% |
| Kansas City | -24.7% | -1.1% |

| | NOV | YTD |
|----------------------|---------------|--------------|
| UNITED STATES | -10.7% | -2.3% |
| PUBLIC ACCESS | -10.7% | -2.0% |
| PRIVATE | -10.8% | -3.2% |

| | NOV | YTD |
|---------------------------|---------------|--------------|
| EAST NORTH CENTRAL | -20.9% | -1.8% |
| IL | -22.0% | -0.7% |
| Chicago | -22.6% | 0.1% |
| IN | -19.2% | -3.2% |
| MI | -17.4% | -1.6% |
| Detroit | -18.4% | 0.1% |
| OH | -20.9% | -4.2% |
| Cincinnati | -13.7% | -0.1% |
| Cleveland | -27.9% | -4.4% |
| Columbus | -21.8% | -3.9% |
| WI | -25.3% | 1.7% |
| Milwaukee | -24.0% | 0.7% |
| SOUTH CENTRAL | -12.5% | -4.8% |
| AL | -12.5% | -5.6% |
| Birmingham | -9.4% | -4.9% |
| AR | -8.9% | 2.1% |
| KY | -22.4% | 2.0% |
| LA | -14.9% | -2.7% |
| MS | -6.6% | 0.0% |
| OK | -20.0% | -9.7% |
| Oklahoma City | -24.3% | -11.8% |
| TN | -17.8% | 2.1% |
| Nashville | -22.3% | 1.2% |
| TX | -9.2% | -8.6% |
| Dallas/Ft. Worth | -11.1% | -8.8% |
| Houston | -6.7% | -8.9% |
| San Antonio | -1.8% | -8.1% |

| | NOV | YTD |
|-----------------------|---------------|--------------|
| SOUTH ATLANTIC | 0.9% | -3.8% |
| DE, DC, MD | 6.8% | 2.4% |
| Washington/Baltimore | 7.2% | 1.4% |
| FL | -1.3% | -7.0% |
| Jacksonville/Daytona | 1.1% | -4.6% |
| Orlando | 3.2% | -6.4% |
| Tampa | -1.4% | -7.9% |
| Palm Beach | -1.1% | -6.5% |
| Sarasota | 3.6% | -7.7% |
| Naples/Ft Myers | -0.2% | -4.7% |
| Miami/Ft.Lauderdale | 1.8% | -3.4% |
| GA | -8.0% | -5.3% |
| Atlanta | -8.0% | -4.6% |
| NC | 10.0% | 1.4% |
| Greensboro/Raleigh | 13.8% | 2.6% |
| SC | 2.6% | -4.5% |
| Charleston | 8.2% | -3.0% |
| Hilton Head | 2.4% | -4.2% |
| Myrtle Beach | 9.5% | 0.5% |
| VA | 9.4% | -1.3% |
| WV | -10.1% | 4.4% |
| MID ATLANTIC | -16.4% | 1.8% |
| NJ | -8.8% | 1.0% |
| NY | -21.1% | 2.7% |
| New York City | -13.6% | 3.3% |
| PA | -16.1% | 1.1% |
| Philadelphia | -0.2% | 3.0% |
| Pittsburgh | -21.1% | 3.6% |
| NEW ENGLAND | -14.7% | 3.7% |
| CT | -11.1% | 4.2% |
| Hartford | -9.7% | 5.0% |
| MA, RI | -10.7% | 0.6% |
| Boston | -16.2% | 1.5% |
| ME,NH, VT | -31.6% | 8.2% |

The percentages represent the differences in number of rounds played comparing November 2010 to November 2009.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116